

RICK GEORGE



“My focus is to provide clients with sound options regarding their healthcare plans and retirement strategies; so that they aren't left asking themselves, “Will I outlive my money, or will poor planning for my healthcare deplete the money I've accumulated?” I strive to be the resource that enables individuals to have financial security and peace of mind when it comes to their healthcare and retirement. My goal is to have every Senior live secure and be secure.”

“Independence is the feeling you get once you learn not to expect something from nothing.”
- O.A. Batista



Rick George

“The Medicare Man”

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Rick George is a native of Maine and a graduate from the University of Maine in Orono. He has worked for many years in the insurance industry, and in 2008, he chose to focus on the needs of Maine's growing mature population and their adult children.

Rick prides himself on providing the most up-to-date information on Medicare plans. His passion for educating his clients on making the best health and financial decisions possible, drives him to seek out options that help them get the most out of what they've earned. After all, everyone deserves to comfortably live out their retirement years.

His knowledgeable and no-pressure approach has afforded him the opportunity to successfully work with individuals in the area of Medicare, as well as, expand his practice to include long-term care planning, life insurance, retirement, and asset protection strategies. Rick is committed to providing professional guidance on:

- Navigating the ever-changing Medicare options
- Strategies to maximize Social Security benefits
- Maintaining financial security with regard to long term care planning
- Structuring retirement plans to provide guaranteed income for life
- Passing estate to heirs in the least costly and most efficient manner

Rick has advised with major organizations, such as UnitedHealthcare, Aetna, and Martin's Point, and is affiliated with a wide network of elder law attorneys and certified public accountants. Operating as an independent agent, he is free to act solely in the best interest of his clients, allowing him the ability to assist in charting the course for their financial success.

Married to Janet, Rick has volunteered with the Meals on Wheels program, and they both produce and perform in Variety Shows to raise money for Veteran's and Children's charities. The George's enjoy golfing, skiing, and seeing the countryside on their motorcycles. They revel in any chance to visit their daughters Amanda, 23, just graduated college in North Carolina and Tabitha, 33, recently married and enjoying life in Virginia.

Credentials, Achievements & Involvement:

- Life and Health Insurance License
- Annual certifications with Medicare-contracted insurance companies
- Member of the National Association of Insurance and Financial Advisors (NAIFA)
- Top producer for the past 9 years